



Jeff Lockwood

**Chief Financial Officer, Director of Finance
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Jeff Lockwood serves as chief financial officer and director of finance for NYSUT, a statewide union representing over 700,000 professionals who work in, or are retired from, New York's schools, colleges, and health care facilities. In this role, he leads the financial operations of NYSUT—the largest state teachers' association in the country—and its related entities, ensuring sound fiscal stewardship in support of the organization's mission. He also oversees the financial guidance provided to the officers of NYSUT's more than 1,350 affiliated local unions. Jeff chairs NYSUT's Employee Retirement Plan, 401(k), 457(b), and Retiree Health Plan, where he is responsible for fiduciary oversight and governance. He also serves as CFO of the NYSUT Member Benefits Corporation and as fund administrator for two charitable entities: the NYSUT Disaster Relief Fund and the Mary Muldoon Fund. He is a member of the International Foundation of Employee Benefit Plans Public Employee Board and serves on the Foundation's Health Care Management Committee. With over 25 years of experience in the union and professional association sector, Jeff has developed and taught numerous courses—both internally and externally—for the union, labor, and benefit fund communities, sharing his expertise in financial management, governance, and compliance. Earlier in his career, he worked as an auditor in both the public and government sectors and served as an adjunct instructor of accounting at Siena College, where he earned both his B.B.A. degree and M.B.A. degree in accounting. He lives with his family in upstate New York and enjoys boating on Lake George and skiing in Killington, Vermont.