

## **Patrick Keenan**

## Funds Manager IBEW Local 697 Benefit Fund Merrillville, Indiana

Patrick Keenan is the funds administrator of the Benefit Funds of Local 697 of the IBEW. Mr. Keenan has over twenty-seven years of experience working with and providing innovative solutions to not-for-profit, Taft-Hartley, and for-profit entities. His background of being the former senior partner of Oak Advisory, the benefit funds administrator of the IUOE Local 15 and private banker has provided him with a unique perspective that often leads to innovative solutions that do not disrupt but rather enhance the participants' experience, drive down costs for both the participant and the respective benefit fund, and build up reserves. Mr. Keenan is an Accredited Investment Fiduciary Analyst (AIFA), and he holds a degree in American studies from Fairfield University. He and his wife reside in Chicago, Illinois.