



Bruce J. Besecker, CFA

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Mr. Besecker has been an investment professional for over 45 years, and he has 25 years of experience as an institutional investment consultant. He began his career as a fixed income institutional portfolio manager at a bank trust department in Philadelphia before entering the consulting marketplace with The Courtney Investment Consulting Group. Now part of RBC Wealth Management, the group provides institutional investment consulting services including but not limited to investment policy review; asset allocation; manager selection; investment performance analysis; and review and plan oversight to the multiemployer, public and endowment marketplace, primarily in the mid-Atlantic/Philadelphia region. He received both his M.B.A. degree and bachelor of science degree from the Wharton School of the University of Pennsylvania, and he also holds the Chartered Financial Analyst (CFA) designation.